

Insurers' **Private Credit** / Structure Invitational Forum

Exclusive Event for Leading Insurance-Focused
GP/LP Investors



November 19 & 20, 2024

Thompson Hotel | Austin, Texas



Event Sponsors



Event Attendees





DAY 1

Tuesday, November 19

- ★ Evening Rooftop Cocktails & Hors d'Oeuvres
- ★ Meet & Greet
- ★ Texas Dinner with Bourbon Tasting
- ★ Live Music with *Two Tons of Steel*

DAY 2

Wednesday, November 20

- ★ Breakfast
- ★ GP/LP Meetings & LP Insurer Education Fireside Chats
- ★ Lunch
- ★ GP/LP Meetings & LP Insurer Education Fireside Chats
- ★ Rooftop Cocktails & Hors d'Oeuvres

Schedule of Events

Tuesday



★ Welcome Rooftop Cocktails & Hors d'Oeuvres

Rooftop – 4th Floor

5:30 PM

Join us for a welcome reception on the Thompson's rooftop, featuring a special wildlife surprise.

★ Texas Dinner, Followed by Live Music Provided by *Two Tons of Steel*

Bayberry Room – 4th Floor

6:45 PM, music to follow dinner

Enjoy a traditional Texas dinner followed by live music on the rooftop provided by Austin's own *Two Tons of Steel*.

Wednesday

All GP/LP 1:1 meetings will be in the GP private suites and will last 45 minutes. All Educational Fireside Chat will take place in the Bayberry Room on the 4th floor.

★ Breakfast

Arriba Abajo, 4th Floor

8:00 AM

★ GP/LP 1:1 Meetings; Educational Fireside Chat with Bridgeway Analytics

Private Suites; Bayberry Room – 4th Floor

9:00 AM

★ GP/LP 1:1 Meetings; Educational Fireside Chat with IIG

Private Suites; Bayberry Room – 4th Floor

10:00 AM

Wednesday



All GP/LP 1:1 meetings will be in the GP private suites and will last 45 minutes. All Educational Fireside Chat will take place in the Bayberry Room on the 4th floor.

★ GP/LP 1:1 Meetings; Educational Fireside Chat with Milbank

Private Suites; Bayberry Room – 4th Floor

11:00 AM

★ Lunch Featuring Local Live Music

Arriba Abajo, 4th Floor

12:00 PM

★ GP/LP 1:1 Meetings; Educational Fireside Chat with Bridgeway Analytics

Private Suites; Bayberry Room – 4th Floor

1:00 PM

★ GP/LP 1:1 Meetings; Educational Fireside Chat with IIG

Private Suites; Bayberry Room – 4th Floor

2:00 PM

★ GP/LP 1:1 Meetings; Educational Fireside Chat with Milbank

Private Suites; Bayberry Room – 4th Floor

3:00 PM

★ Closing Rooftop Cocktails & Hors d'Oeuvres

Rooftop – 4th Floor

5:30 PM

Join us for a closing reception on the Thompson's rooftop, featuring local live music.



Insurer Education Fireside Chats

FIRESIDE CHAT

Regulatory Update Featuring Amnon Levy, Founder and CEO of Bridgeway Analytics

Bridgeway Analytics is redefining how insurers and their regulators navigate increasingly complex capital markets. Our machine learning assisted platform efficiently and effectively organizes evolving guidelines, including NAIC and state rules.

BRIDGEWAY
ANALYTICS

FIRESIDE CHAT

A Look at ICOLI (*Insurance Company Owned Life Insurance*) with Institutional Insurance Group

IIG specializes in providing institutional insurance (BOLI, COLI, ICOLI) as a financial tool to corporations, financial institutions, and qualified investors.

IIG INSTITUTIONAL
INSURANCE
GROUP



FIRESIDE CHAT

Structuring Strategies with Milbank Structured Credit

Milbank is a premier international law firm handling high-profile, complex cases and business transactions through 12 offices worldwide.

Milbank
Structured Credit

Insurer Education Fireside Chats

FIRESIDE CHAT

Regulatory Update Featuring Amnon Levy, Founder and CEO of Bridgeway Analytics

The latest developments from this week's Fall NAIC National Meeting – updates to classification under the bond definition, the use of agency ratings in Designations, and RBC.



Amnon Levy
CEO, Bridgeway Analytics

BRIDGEWAY
ANALYTICS

FIRESIDE CHAT

A Look at ICOLI (*Insurance Company Owned Life Insurance*) with Institutional Insurance Group



Nathan Butler,
CFA, CAIA, FRM
*Managing Director,
Investments and Analytics*

IIG INSTITUTIONAL
INSURANCE
GROUP

IIG specializes in providing institutional insurance (BOLI, COLI, ICOLI) as a financial tool to corporations, financial institutions, and qualified investors.

Insurer Education Fireside Chats

FIRESIDE CHAT

Regulatory Update Featuring Amnon Levy, Founder and CEO of Bridgeway Analytics



Amnon Levy

CEO, Bridgeway Analytics

BRIDGEWAY
ANALYTICS

Bridgeway Analytics is redefining how insurers and their regulators navigate increasingly complex capital markets. Our machine learning assisted platform efficiently and effectively organizes evolving guidelines, including NAIC and state rules.

FIRESIDE CHAT

A Look at ICOLI (*Insurance Company Owned Life Insurance*) with Institutional Insurance Group



**Nathan Butler,
CFA, CAIA, FRM**

*Managing Director,
Investments and Analytics*

IIG INSTITUTIONAL
INSURANCE
GROUP

IIG specializes in providing institutional insurance (BOLI, COLI, ICOLI) as a financial tool to corporations, financial institutions, and qualified investors.

FIRESIDE CHAT

Structuring Strategies with Milbank Structured Credit



**Nathan Butler,
CFA, CAIA, FRM**

*Managing Director,
Investments and Analytics*

Milbank
Structured Credit

Milbank is a premier international law firm handling high-profile, complex cases and business transactions through 12 offices worldwide.

Benefits of Sponsorship

★ \$35,000

This event will feature an optimal ratio of LPs to GPs – only 9 GPs will be in attendance.

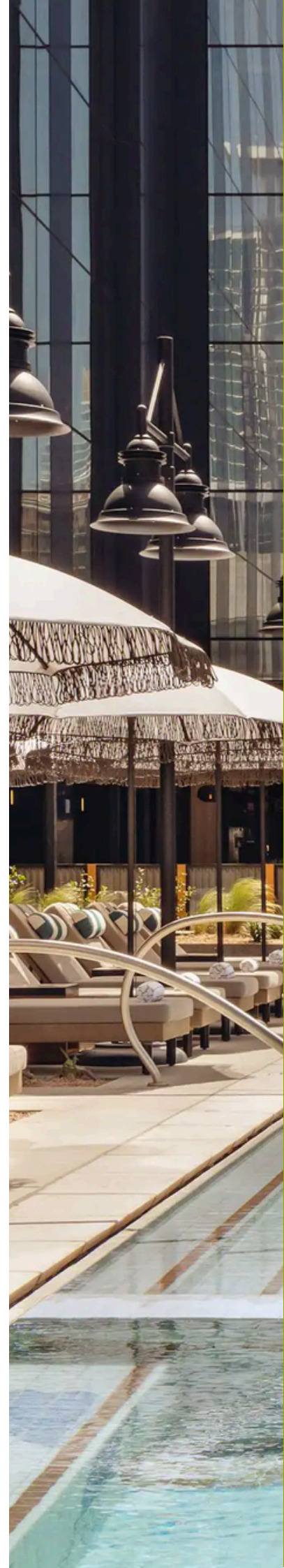
Your company logo on symposium website, social media and name cards.

Opportunity to provide your own company promotional materials.

Attendee list for pre- and post-marketing efforts.

Includes:

- Two complimentary event registrations
- One-on-one meetings with LPs
- Networking and quality social time with asset owners



Our Sponsors



adamsstreetpartners.com

Adams Street Partners is a global private markets investment manager with investments in more than 30 countries across five continents. The firm is 100% employee-owned and manages \$60 billion in assets across primary, secondary, growth equity, private credit, and co-investment strategies. Adams Street draws on over 50 years of private markets experience, proprietary intelligence, and trusted relationships to generate actionable investment insights across market cycles. We have a long history of managing complex insurance assets to deliver tailored alternative solutions to insurance company clients. Flexible portfolio construction helps to meet the evolving needs of insurance companies globally with the goal of achieving attractive risk adjusted returns. Adams Street has offices in Austin, Beijing, Boston, Chicago, London, Menlo Park, Munich, New York, Seoul, Singapore, Sydney, and Tokyo.



antares.com

Founded in 1996, Antares is an experienced and cycle-tested alternative asset manager and a leading provider of financing for PE-backed borrowers. With one of the most seasoned teams in the industry, Antares is focused on delivering attractive risk-adjusted returns for investors and creating long term-value for stakeholders. The firm manages \$68B+ of capital under management and administration as of March 31, 2024, and maintains offices in Atlanta, Chicago, Los Angeles, New York, Toronto and London.



aresmgmt.com

Ares Management Corporation (NYSE:ARES) is a leading global alternative investment manager offering clients complementary primary and secondary investment solutions across the credit, private equity, real estate and infrastructure asset classes. We seek to provide flexible capital to support businesses and create value for our stakeholders and within our communities. By collaborating across our investment groups, we aim to generate consistent and attractive investment returns throughout market cycles. As of December 31, 2023, Ares Management Corporation's global platform had approximately \$419 billion of assets under management with approximately 2,850 employees operating across North America, Europe, Asia Pacific and the Middle East.

Our Sponsors



bridgewayanalytics.com

Bridgeway Analytics was founded to redefine how insurance investors and their regulators navigate ever-increasingly complex capital markets. Our solutions democratize the overwhelming set of investment regulations and metrics by codifying and distilling information to what matters most. We bridge practitioner needs for accelerated tactical and strategic decisioning with transparent and intelligent performance metrics.



eaglepointcredit.com

Eagle Point Credit Management is a specialist investment manager focused on niche, income-oriented credit strategies. Founded by Thomas Majewski in partnership with Stone Point Capital in 2012, Eagle Point manages approximately \$8.8 billion in AUM as of September 2023. Eagle Point is based in Greenwich, Connecticut, and employs approximately 70 professionals. Investment strategies pursued by the firm include collateralized loan obligations, portfolio debt securities and other opportunities across the credit universe.



fidelity.com

Fidelity Institutional offers investment insights, strategies, and solutions as well as trading and prime brokerage services, to a wide range of wealth management firms, asset managers, and institutional investors. Fidelity's mission is to strengthen the financial well-being of our customers and deliver better outcomes for the clients and businesses we serve. With an AUA of \$11.5 trillion, including discretionary assets of \$4.4 trillion as of September 30, 2023, we focus on meeting the unique needs of a diverse set of customers. Privately held for 77 years, Fidelity employs 73,000+ associates who are focused on the long-term success of our customers.



goldentree.com

GoldenTree is an employee-owned, global asset management firm that specializes in opportunities across the credit universe in sectors such as high yield bonds, leveraged loans, private credit, distressed debt, structured products, emerging markets, private equity and credit-themed equities. GoldenTree was founded in 2000 and is one of the largest independent asset managers focused on credit. GoldenTree manages over \$53 billion for institutional investors including leading public and corporate pensions, endowments, foundations, insurance companies and sovereign wealth funds.

Our Sponsors



iigus.com

Institutional Insurance Group (IIG) is dedicated to providing the highest level of service to clients interested in using institutional insurance products as a financial tool. We specialize in designing, implementing, administering, and customizing solutions for ICOLI, COLI, BOLI, and other specialized insurance markets. Our client base consists almost exclusively of regulated entities: insurance companies, banks, investment banks, and large credit unions. IIG has a unique, independent, and client-first approach. We focus on delivering outstanding service and developing new products and services to meet previously unmet needs in the market.



investments.metlife.com

MetLife Investment Management (MIM) enables insurance companies to leverage the 150-year history of our parent, MetLife, Inc., and partner together to invest on their behalves. MIM has a long track record of investing for insurance companies globally; we combine this experience with a client-centric approach and deep asset class expertise. Focused on managing private debt, real estate and public fixed income, we aim to create customized portfolio solutions across the risk spectrum, including income oriented, constrained portfolios as well as total return strategies. We listen first, strategize second, and collaborate constantly to meet clients' long-term investment objectives.



milbank.com

Milbank is a premier international law firm handling high-profile, complex cases and business transactions through 12 offices worldwide. Their offices work together on an integrated basis, giving an extraordinary global presence and allowing them to serve a client base that includes the world's leading companies and financial institutions.

Our Sponsors

Morgan Stanley

INVESTMENT MANAGEMENT

morganstanley.com/im

Morgan Stanley Investment Management, together with its investment advisory affiliates, has more than \$1.5 trillion in assets under management or supervision as of March 31, 2024. Morgan Stanley Investment Management strives to provide outstanding long-term investment performance, service, and a comprehensive suite of investment management solutions to a diverse client base, which includes governments, institutions, corporations and individuals worldwide. The combination with Eaton Vance allows the firm to bring even more value to clients through many high quality, complementary investment offerings, delivered with an unwavering commitment to client service. Professionals across the globe draw upon these capabilities to develop strategies that address a wide range of investors' needs across the public and private markets.



NEW MOUNTAIN CAPITAL LLC

newmountaincapital.com

New Mountain Capital ("New Mountain") is an alternative investment manager with private equity, credit and net lease strategies. New Mountain's aggregate assets under management total ~\$50 billion across all investment strategies. Since inception, New Mountain has raised over \$27 billion of committed capital across six private equity funds.*



northleafcapital.com

Northleaf is a global private markets investment firm focused on mid-market companies and assets. With more than \$25 billion in capital commitments raised to date, Northleaf has a successful long-term track record as a principal investor in private equity, private credit and infrastructure globally.



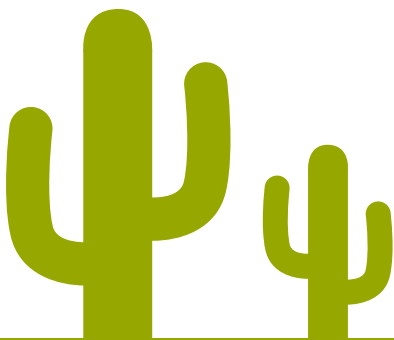
starmountaincapital.com

Founded in 2010, Star Mountain is a specialized U.S. lower middle-market asset management firm focused on two investment strategies: 1) providing debt/equity capital to established, growing companies; and 2) purchasing existing LP positions, generally at a discount, in lower middle-market funds. Star Mountain manages \$4+ billion of AUM (committed capital including debt facilities as of 8/31/24) through funds and SMAs for some of the most sophisticated investors globally.



Making Smart Money **Smarter**®

Leading the Insurance Investment
Community with Media, Events,
Education, and Data



Stewart J. Foley, CFA
Founder and Managing Partner

stewart@InsuranceAUM.com
847 - 257 - 6029

Thank you for your consideration.